



St. Pius X Legacy Society

Frequently Asked Questions

Q. What is the St. Pius X Legacy Society?

A. The St. Pius X Legacy Society was founded in 2003 by a committee of parishioners aiming to strengthen the financial future of the parish through parishioner deferred gifts. This committee's work continues today encouraging, assisting and recognizing parishioners who wish to leave a deferred gift to St. Pius X at the time of their death for the parish's future growth and stability. To date, the St. Pius X Legacy Society is approaching 100 members.

Q. Why should I consider membership in the St. Pius X Legacy Society?

A. Membership in the St. Pius X Legacy Society is an important commitment to the future of St. Pius X Parish. By planning ahead and leaving a deferred gift, you are helping to ensure that St. Pius X will continue to be a vibrant and beautiful spiritual home for generations to come.

Q. How do I become a member of the St. Pius X Legacy Society?

A. You become a member by simply leaving a deferred gift of \$5,000 or more to the St. Pius X Legacy Society. This can be done using one of many different gifting tools. Some examples are:

- A deferred gift in your last will and testament
- A charitable gift annuity
- Naming the St. Pius X Legacy Society as a beneficiary of a life insurance policy
- Naming the St. Pius X Legacy Society as a beneficiary of an IRA
- Gifting of real estate, with retained life interest

Once you have made your decision, the church office will provide a St. Pius X Legacy Society Commitment Form, or you may print a copy of this form from the church website at: <http://www.stpiuscr.org/> . The completed form is returned to the church office. For additional information or assistance, please feel free to contact anyone on the St. Pius X Legacy Committee. Current members are:

Father Don Klein, Mary Crandall, Dan Feldmann, Frank Kintzle, Carol Lensing, Terrie Mlodzik, Rita Olson, Cari & Tim O'Shea, Deb & Dennis Pint, Pat Ryan, Paul Williams .

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Q. Are weekly parish donations not enough to keep the parish going?

A. Weekly parish donations are used for general operating expenses of the parish. Your deferred gift to the St. Pius X Legacy Society would provide long term benefit for the parish. Deferred gifts left to the St. Pius X Legacy Society are intended to bring continued financial stability to St. Pius X as the parish grows. Gifts are deposited with the Archdiocese of Dubuque in an endowment fund where the principal is preserved, and interest earnings are made available for use as determined by the Pastor, our Parish Council and its Finance Committee. If you would prefer your gift be used in a specific way, it could become a restricted gift.

Q. Do I need to provide documentation of my deferred gift, such as a copy of my last will and testament, to become a member of the St. Pius X Legacy Society?

A. No formal documentation is required. Completion of a St. Pius X Legacy Society Commitment Form is all that is needed to be recognized for your commitment. This form is available in the parish office, off the website, or from any of our St. Pius X Legacy Committee members.

Q. To become a member of the St. Pius X Legacy Society, does it require that I pay any part of my commitment now?

A. No part of your commitment is required now. Proceeds for the St. Pius X Legacy Society are intended to be deferred gifts at the time of your death. However, if you choose to use a charitable gift annuity or wish to make a donation to the St. Pius X Legacy Society, it can be done at any time.

Q. Do I need to change my last will and testament to reflect my deferred gift to the St. Pius X Legacy Society?

A. If you choose to leave your deferred gift through your will, you should consult with your attorney as to how it can best be accomplished. Generally, it can be accomplished with a simple codicil to your will, at minimal cost.

Q. I am uncomfortable being recognized by the St. Pius X Legacy Society for my deferred gift to St. Pius X. May I become a member of the society anonymously?

A. Yes, the St. Pius X Legacy Society will honor your request to remain anonymous.

*Please consider joining the St. Pius X Legacy Society today.
Thank you!*